

Fill in this information to identify the case:

Debtor name Lewisberry Partners, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-11496

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 01/01/2024 to Filing Date

☐ Operating a business
☒ Other Rental Real Estate Income

\$147,476.32

For prior year:
From 01/01/2023 to 12/31/2023

☐ Operating a business
☒ Other Rental Real Estate Income

\$469,594.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. See Attached

\$0.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

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or consigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Attached		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. U.S. Bank Trust Association v. Richard Puleo 2024-SU-000938	Mortgage Foreclosure	York County CCP	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

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Description of the property lost and how the loss occurred

Amount of payments received for the loss

Dates of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Ciardi Ciardi & Astlin 1905 Spruce Street Philadelphia, PA 19103		4/18/24, 5/1/24	\$27,500.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

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- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Debtor collects personal information on rental applications submitted through Apartments.com. Information is available through Cozy for 30 days after application, then is deleted.

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

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21. Property held for another

List any property that the debtor owns or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous materials?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Christopher L. Zellman, CPA 15 Gallop Lane West Chester, PA 19380	2019 - April 30, 2024

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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard and Lorraine Puleo	27 Nutt Road Phoenixville, PA 19460	LLC Member	82.237
Name	Address	Position and nature of any interest	% of interest, if any
John O'Sullivan	6220 Reserve Circle Condo 604 Naples, FL 34119	LLC Member	10.669
Name	Address	Position and nature of any interest	% of interest, if any
David Kirk	41 McCann Drive Ottsville, PA 18942	LLC Member	3.467
Name	Address	Position and nature of any interest	% of interest, if any
Greg Shawley	324 Deavan Road Harrisburg, PA 17111	LLC Member	2.489
Name	Address	Position and nature of any interest	% of interest, if any
Joanna Johnson	1359 W. Evergreen Drive Phoenixville, PA 19460	LLC Member	1.067
Name	Address	Position and nature of any interest	% of interest, if any
Glenbrook Townhomes, Inc.	27 Nutt Road Phoenixville, PA 19460	LLC Member	0.071

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

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- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Attached			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

5/23/2024

Executed on

Subscribed by

Richard J. Puleo

Signature of individual signing on behalf of the debtor

Richard J. Puleo

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Statement of Financial Affairs

3. Payments to Creditors Within 90 Days Before Filing

LEWISBERRY PARTNERS, LLC			
SOFA - ALL PAYMENTS MADE TO CREDITORS WITHIN 90 DAYS BEFORE FILING			
05/09/24	DEBIT	BOA - REIMB 1306 - W594M-65QC8	(\$36.25)
05/07/24	2740	UGI - 111s	(\$22.25)
05/07/24	DEBIT	BK OF AMER MC - reimb. Materials	(\$25.00)
05/07/24	2739	UGI - 24k	(\$30.62)
05/07/24	2738	UGI - 6k	(\$76.79)
05/06/24	2736	PPL - 142s	(\$13.02)
05/06/24	2731	PPL - 24k	(\$21.64)
05/06/24	2729	PPL ELECTRIC - 12k	(\$21.81)
05/06/24	2735	PPL - 122s	(\$22.66)
05/06/24	2734	PPL - 111s	(\$23.97)
05/06/24	2733	PPL - 104s	(\$29.12)
05/06/24	2730	PPL - 14k	(\$30.94)
05/06/24	2745	PA Amer Water - 122s	(\$31.84)
05/06/24	2741	PA Amer Water - 14k	(\$31.84)
05/06/24	2744	PA Amer Water - 111s	(\$33.02)
05/06/24	2732	PPL - 102s	(\$46.31)
05/06/24	2742	PA Amer Water - 104s	(\$55.22)
05/06/24	2746	PA Amer Water - 142s	(\$61.84)
05/06/24	2743	PA Amer Water - 102s	(\$327.76)
05/03/24	DEBIT	PA Amer Water - 12k	(\$31.84)
04/29/24	DEBIT	Nationwide - pmt 1 of 11	(\$2,918.74)
04/26/24	DEBIT	UGI UTILITIES - 12K Autopay	(\$63.54)
04/26/24	DEBIT	LOWES - PIF - 2725668025	(\$888.82)
04/25/24	2728	Matt Johnson - Maint FEB-APR	(\$1,545.00)
04/25/24	DEBIT	CITIZENSBANK NA Reimb Maint Materials	(\$2,182.55)
04/24/24	TRANSFER	REIMB. back to LAW OFFC	(\$6,000.00)
04/24/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$7.11)
04/22/24	2727	Alba Botts - 2 Mows	(\$1,300.00)
04/19/24	2724	Dave Kirk - Distrib	(\$346.73)
04/19/24	2723	John O'Sullivan - DISTRIB	(\$1,066.86)
04/18/24	SERVICE CHARG	WIRE TRANSFER FEES	(\$30.00)
04/18/24	TRANSFER	Ciardi, Ciardi & Astin - Bnkrtcy Atty	(\$25,000.00)
04/15/24	DEBIT	Lowes Autopay	(\$30.00)
04/15/24	2726	Joanna - Distribution	(\$106.69)
04/15/24	2722	Rich Puleo - Distrib	(\$8,223.68)

04/12/24	2710	PA Amer - 14k	(\$31.72)
04/12/24	2713	PA Amer - 122s	(\$43.36)
04/12/24	2709	PA Amer Water - 102s	(\$64.40)
04/12/24	2714	PA Amer Water - 104s	(\$64.58)
04/12/24	2712	PA Amer - 111s	(\$78.29)
04/12/24	DEBIT	Nationwide - 11 of 11	(\$2,720.30)
04/11/24	2716	UGI - 111s	(\$25.26)
04/11/24	2717	UGI - 24k	(\$69.78)
04/11/24	2718	UGI - 6k	(\$162.49)
04/11/24	2720	Joanna - Apr Mgmt	(\$4,500.00)
04/10/24	2705	PPL 14k	(\$18.49)
04/10/24	2703	PPL 111s	(\$19.95)
04/10/24	2708	PPL - 12k	(\$22.49)
04/10/24	2707	PPL 122s	(\$22.94)
04/10/24	2704	PPL 104s	(\$36.45)
04/10/24	2706	PPL - 24k	(\$44.42)
04/09/24	2719	Alba Botts - 1st 2 MOWS	(\$1,300.00)
04/08/24	DEBIT	Maint Materials - BOA	(\$37.00)
04/08/24	2715	Penn Waste - 105 S	(\$74.03)
04/08/24	DEBIT	SBA Loan Pmt Due 4/8	(\$729.00)
04/08/24	DEBIT	BOA - REIMB 1306 - W1YPH-ZT38J	(\$1,768.74)
04/05/24	DEBIT	PA Amer Water - 12k	(\$36.20)
03/27/24	DEBIT	UGI UTILITIES - 12K Autopay	(\$80.07)
03/26/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$5.69)
03/22/24	2699	Dave Kirk - Distrib	(\$277.38)
03/22/24	2698	Johnny O - Distribution	(\$853.49)
03/22/24	2702	Matt Maint - Nov-Jan	(\$1,380.00)
03/22/24	DEBIT	CITIZENSBANK NA Reimb Maint Materials	(\$2,507.68)
03/20/24	TRANSFER	TO CHECKING DIP 6306143096	(\$200.00)
03/19/24	2696	Obermayer Rebmann Maxwell & Hippel	(\$5,000.00)
03/14/24	DEBIT	LOWES - Autopay Min Due	(\$23.68)
03/13/24	2701	Joanna - 8k Distrib	(\$85.35)
03/12/24	2695	Joanna - Mar Mgmt	(\$4,500.00)
03/11/24	2697	Rich Puleo - 8k Distrib	(\$6,578.95)
03/08/24	DEBIT	Nationwide - 10 of 11	(\$2,705.30)
03/07/24	DEBIT	BK OF AMER MC ONLINE PMT	(\$25.00)
03/07/24	DEBIT	PENNSYLVANIA-AME PAYMENT	(\$31.72)
03/07/24	DEBIT	SBA Loan Pmt Due 3/8	(\$729.00)

02/27/24	2690	GREG SHAWLEY - Distrib	(\$248.93)
02/26/24	DEBIT	UGI UTILITIES,12k	(\$81.17)
02/26/24	2689	David Kirk - Distribution	(\$346.73)
02/23/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$7.11)
02/22/24	2682	PA Amer Water - 102s	(\$31.72)
02/22/24	2683	PA Amer Water - 104s	(\$43.56)
02/22/24	2688	Johnny O - Distribution	(\$1,066.86)
02/21/24	2681	Houck Pest - 121s	(\$79.50)
02/19/24	2692	ALBA - Snow removal 2/13	(\$3,400.00)
02/16/24	2686	PPL 12k	(\$24.01)
02/16/24	2685	PPL 104s	(\$89.81)
02/16/24	2684	PPL 24k	(\$123.78)
02/14/24	2691	Joanna - Distribution	(\$106.69)
02/13/24	SERVICE CHARG WIRE TRANSFER FEES		(\$30.00)
02/13/24	2680	Joanna - Feb Mgmt	(\$4,500.00)
02/13/24	2687	Richard - Distribution	(\$8,223.68)
02/07/24	DEBIT	BOA - REIMB Maint Mat'ls	(\$40.00)
02/07/24	DEBIT	SBA Loan Pmt Due 2/8	(\$729.00)
02/05/24	DEBIT	PA Amer - 12k	(\$31.72)
01/26/24	DEBIT	UGI 12k	(\$86.02)
01/26/24	DEBIT	LOWES - PIF - 2641200136	(\$2,100.31)
01/26/24	2679	ALBA - SNOW - 2x	(\$6,000.00)
TOTAL:			(\$114,927.26)

Statement of Financial Affairs

4. Insider Payments or Other Property Transfers (1 year)

LEWISBERRY PARTNERS, LLC			
SOFA - 1 YEAR OF PAYMENTS MADE TO INSIDERS BEFORE FILING			
05/08/24	2748	Joanna - May Management	(\$4,500.00)
04/29/24	2725	GREG SHAWLEY - Distrib	(\$248.93)
04/19/24	2724	Dave Kirk - Distrib	(\$346.73)
04/19/24	2723	John O'Sullivan - DISTRIB	(\$1,066.86)
04/15/24	2726	JOANNA JOHNSON - Distrib	(\$106.69)
04/15/24	2722	Rich Puleo - Distrib	(\$8,223.68)
04/11/24	2720	Joanna - Apr Mgmt	(\$4,500.00)
03/26/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$5.69)
03/22/24	2699	Dave Kirk - Distrib	(\$277.38)
03/22/24	2698	Johnny O - Distribution	(\$853.49)
03/13/24	2701	JOANNA JOHNSON - Distrib	(\$85.35)
03/12/24	2695	Joanna - Mar Mgmt	(\$4,500.00)
03/11/24	2697	Rich Puleo - Distrib	(\$6,578.95)
02/27/24	2690	GREG SHAWLEY - Distrib	(\$248.93)
02/26/24	2689	David Kirk - Distribution	(\$346.73)
02/23/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$7.11)
02/22/24	2688	Johnny O - Distribution	(\$1,066.86)
02/14/24	2691	JOANNA JOHNSON - Distrib	(\$106.69)
02/13/24	2680	Joanna - Feb Mgmt	(\$4,500.00)
02/13/24	2687	Rich Puleo - Distrib	(\$8,223.68)
01/10/24	2674	JO - JAN MGMT	(\$4,500.00)
01/02/24	2665	Dave Kirk - Distrib	(\$277.38)
12/20/23	2664	John O'Sullivan - DISTRIB	(\$853.49)
12/18/23	2666	GREG SHAWLEY - Distrib	(\$199.15)
12/08/23	2667	JOANNA JOHNSON - Distrib	(\$85.35)
12/08/23	2662	Jo - Dec Mgmt	(\$4,500.00)
12/07/23	2663	Rich Puleo - Distrib	(\$6,578.95)
12/06/23	TRANSFER	Glenbrook Townhomes, Inc - 2023 Distributions	(\$45.51)
11/27/23	2638	GREG SHAWLEY - Distrib	(\$199.15)
11/27/23	2637	Dave Kirk - Distrib	(\$277.38)
11/27/23	2636	John O'Sullivan - DISTRIB	(\$853.49)
11/20/23	2639	JOANNA JOHNSON - Distrib	(\$85.35)
11/17/23	2635	Rich Puleo - Distrib	(\$6,578.95)
11/10/23	2634	JO - Nov Mgmt	(\$4,500.00)
11/03/23	2619	GREG SHAWLEY - Distrib	(\$199.15)
10/24/23	2618	Dave Kirk - Distrib	(\$277.38)

10/18/23	2617	John O'Sullivan - DISTRIB	(\$853.49)
10/13/23	2620	JOANNA JOHNSON - Distrib	(\$85.35)
10/12/23	2616	Rich Puleo - Distrib	(\$6,578.95)
10/04/23	2603	John O'Sullivan - DISTRIB	(\$1,066.86)
10/04/23	2609	Joanna - Oct Mgmt	(\$4,500.00)
10/03/23	2605	GREG SHAWLEY - Distrib	(\$248.93)
10/02/23	2604	Dave Kirk - Distrib	(\$346.73)
09/25/23	2606	Joanna Johnson - 22k rent commission	(\$2,275.00)
09/22/23	2602	JOANNA JOHNSON - Distrib	(\$106.69)
09/21/23	2601	Rich Puleo - Distrib	(\$8,223.68)
09/11/23	2587	Joanna - Sept Mgmt	(\$4,500.00)
08/11/23	2578	Jo - Aug Mgmt	(\$4,500.00)
07/17/23	2570	Jo - 136s Rental Commission	(\$1,650.00)
07/17/23	2569	Jo - July Mgmt	(\$4,500.00)
06/13/23	2546	Joanna - JUNE Mgmt	(\$4,500.00)
06/09/23	2542	Dave Kirk - Distrib	(\$277.38)
06/06/23	2541	John O'Sullivan - DISTRIB	(\$853.49)
06/05/23	2543	GREG SHAWLEY - Distrib	(\$199.15)
05/31/23	2544	JOANNA JOHNSON - Distrib	(\$85.35)
05/26/23	2540	Rich Puleo Distrib \$8k	(\$6,578.95)
05/16/23	2537	Joanna Johnson - May Mgmt	(\$4,500.00)
TOTAL:			(\$132,234.43)

Statement of Financial Affairs

30. Insider Payments, Distributions or Withdrawals (1 year)

LEWISBERRY PARTNERS, LLC			
SOFA - 1 YEAR OF PAYMENTS MADE TO INSIDERS BEFORE FILING			
05/08/24	2748	Joanna - May Management	(\$4,500.00)
04/29/24	2725	GREG SHAWLEY - Distrib	(\$248.93)
04/19/24	2724	Dave Kirk - Distrib	(\$346.73)
04/19/24	2723	John O'Sullivan - DISTRIB	(\$1,066.86)
04/15/24	2726	JOANNA JOHNSON - Distrib	(\$106.69)
04/15/24	2722	Rich Puleo - Distrib	(\$8,223.68)
04/11/24	2720	Joanna - Apr Mgmt	(\$4,500.00)
03/26/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$5.69)
03/22/24	2699	Dave Kirk - Distrib	(\$277.38)
03/22/24	2698	Johnny O - Distribution	(\$853.49)
03/13/24	2701	JOANNA JOHNSON - Distrib	(\$85.35)
03/12/24	2695	Joanna - Mar Mgmt	(\$4,500.00)
03/11/24	2697	Rich Puleo - Distrib	(\$6,578.95)
02/27/24	2690	GREG SHAWLEY - Distrib	(\$248.93)
02/26/24	2689	David Kirk - Distribution	(\$346.73)
02/23/24	TRANSFER	Glenbrook Townhomes, Inc - Distrib	(\$7.11)
02/22/24	2688	Johnny O - Distribution	(\$1,066.86)
02/14/24	2691	JOANNA JOHNSON - Distrib	(\$106.69)
02/13/24	2680	Joanna - Feb Mgmt	(\$4,500.00)
02/13/24	2687	Rich Puleo - Distrib	(\$8,223.68)
01/10/24	2674	JO - JAN MGMT	(\$4,500.00)
01/02/24	2665	Dave Kirk - Distrib	(\$277.38)
12/20/23	2664	John O'Sullivan - DISTRIB	(\$853.49)
12/18/23	2666	GREG SHAWLEY - Distrib	(\$199.15)
12/08/23	2667	JOANNA JOHNSON - Distrib	(\$85.35)
12/08/23	2662	Jo - Dec Mgmt	(\$4,500.00)
12/07/23	2663	Rich Puleo - Distrib	(\$6,578.95)
12/06/23	TRANSFER	Glenbrook Townhomes, Inc - 2023 Distributions	(\$45.51)
11/27/23	2638	GREG SHAWLEY - Distrib	(\$199.15)
11/27/23	2637	Dave Kirk - Distrib	(\$277.38)
11/27/23	2636	John O'Sullivan - DISTRIB	(\$853.49)
11/20/23	2639	JOANNA JOHNSON - Distrib	(\$85.35)
11/17/23	2635	Rich Puleo - Distrib	(\$6,578.95)
11/10/23	2634	JO - Nov Mgmt	(\$4,500.00)
11/03/23	2619	GREG SHAWLEY - Distrib	(\$199.15)
10/24/23	2618	Dave Kirk - Distrib	(\$277.38)

10/18/23	2617	John O'Sullivan - DISTRIB	(\$853.49)
10/13/23	2620	JOANNA JOHNSON - Distrib	(\$85.35)
10/12/23	2616	Rich Puleo - Distrib	(\$6,578.95)
10/04/23	2603	John O'Sullivan - DISTRIB	(\$1,066.86)
10/04/23	2609	Joanna - Oct Mgmt	(\$4,500.00)
10/03/23	2605	GREG SHAWLEY - Distrib	(\$248.93)
10/02/23	2604	Dave Kirk - Distrib	(\$346.73)
09/25/23	2606	Joanna Johnson - 22k rent commission	(\$2,275.00)
09/22/23	2602	JOANNA JOHNSON - Distrib	(\$106.69)
09/21/23	2601	Rich Puleo - Distrib	(\$8,223.68)
09/11/23	2587	Joanna - Sept Mgmt	(\$4,500.00)
08/11/23	2578	Jo - Aug Mgmt	(\$4,500.00)
07/17/23	2570	Jo - 136s Rental Commission	(\$1,650.00)
07/17/23	2569	Jo - July Mgmt	(\$4,500.00)
06/13/23	2546	Joanna - JUNE Mgmt	(\$4,500.00)
06/09/23	2542	Dave Kirk - Distrib	(\$277.38)
06/06/23	2541	John O'Sullivan - DISTRIB	(\$853.49)
06/05/23	2543	GREG SHAWLEY - Distrib	(\$199.15)
05/31/23	2544	JOANNA JOHNSON - Distrib	(\$85.35)
05/26/23	2540	Rich Puleo Distrib \$8k	(\$6,578.95)
05/16/23	2537	Joanna Johnson - May Mgmt	(\$4,500.00)
TOTAL:			(\$132,234.43)